

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF NEVADA

Case number (if known) Chapter 11

☐ Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Nevada Wine Cellars, Inc.
2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 20-1303638
4. Debtor's address
 

<b>Principal place of business</b>  3810 Winery Road Pahrump, NV 89048 Number, Street, City, State & ZIP Code  Nye County	<b>Mailing address, if different from principal place of business</b>  7582 Las Vegas Blvd., Ste. 484 Las Vegas, NV 89123 P.O. Box, Number, Street, City, State & ZIP Code  <b>Location of principal assets, if different from principal place of business</b> 3810 Winery Road Pahrump, NV 89048 Number, Street, City, State & ZIP Code
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5. Debtor's website (URL) www.pahrumpwinery.com
6. Type of debtor
 

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify:

Debtor Nevada Wine Cellars, Inc.  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business** A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

## B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.2084**8. Under which chapter of the Bankruptcy Code is the debtor filing?** Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_  
District \_\_\_\_\_When \_\_\_\_\_  
When \_\_\_\_\_Case number \_\_\_\_\_  
Case number \_\_\_\_\_

Debtor Nevada Wine Cellars, Inc.  
Name

Case number (if known) \_\_\_\_\_

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☐ No  
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor Quicker Liquor LLC

Relationship

ParentDistrict District of NevadaWhen 1/31/22

Case number, if known

22-

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other \_\_\_\_\_

Where is the property? \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

Is the property insured?

☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor Nevada Wine Cellars, Inc.  
Name

Case number (if known) \_\_\_\_\_

**16. Estimated liabilities**

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor Nevada Wine Cellars, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures****WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**


The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

1/31/2022  
MM / DD / YYYYX   
Signature of authorized representative of debtorKathy Trout  
Printed nameTitle Secretary, Treasurer**18. Signature of attorney**X   
Signature of attorney for debtor

Date

1/31/22  
MM / DD / YYYYMatthew C. Zirzow 7222  
Printed nameLarson & Zirzow, LLC  
Firm name850 E. Bonneville Ave.  
Las Vegas, NV 89101  
Number, Street, City, State & ZIP CodeContact phone 702-382-1170Email address mzirzow@lzlawnv.com7222 NV  
Bar number and State

**ACTION BY UNANIMOUS WRITTEN CONSENT OF THE BOARD OF DIRECTORS OF  
NEVADA WINE CELLARS, INC., a Nevada corporation**

The undersigned, being all of the members of the Board of Directors of NEVADA WINE CELLARS, INC., a Nevada corporation (the "Company"), hereby approves and adopts the following resolutions effective as of January 29, 2022:

WHEREAS, the Company, having determined that in its judgment, and upon the advice of counsel, that it is desirable and in the best interests of the Company and its creditors and other interested parties that a voluntary petition for relief be filed under the chapter 11 of title 11 of the United States Code (the "Bankruptcy Code");

BE IT THEREFORE RESOLVED, the Company shall file a voluntary petition for relief under chapter 11, Subchapter V of the Bankruptcy Code in the U.S. Bankruptcy Court for the District of Nevada (the "Bankruptcy Court") and take all steps necessary thereto, and the Company is authorized to employ Larson & Zirzow, LLC to represent it in the proceeding as bankruptcy counsel, and to employ Timothy Elson as special counsel.

BE IT FURTHER RESOLVED, that Kathy Trout (the "Authorized Person") shall be authorized, empowered and directed, in the name and on behalf of the Company, to execute and verify a petition, schedules, and any amendments thereto under chapter 11 of the Bankruptcy Code, and to cause the same to be filed with the Bankruptcy Court as soon as she shall determine, and take all other reasonable steps thereafter in such bankruptcy case, including without limitation the filing and confirmation of a plan of reorganization.

BE IT FURTHER RESOLVED, that the Authorized Person shall be designated as the responsible person in the Company's chapter 11 bankruptcy case pursuant to Fed. R. Bankr. P. 9001(5), and is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with such bankruptcy case.

BE IT FURTHER RESOLVED that any and all past actions taken by the Authorized Person of the Company in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved.

IN WITNESS WHEREOF, the undersigned, hereby approve the foregoing.

NEVADA WINE CELLARS, INC.,  
a Nevada corporation:

By: 

John Hobbs, President

By: 

Kathy Trout, Secretary and Treasurer

Fill in this information to identify the case:

Debtor name Nevada Wine Cellars, Inc.United States Bankruptcy Court for the: DISTRICT OF NEVADA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

1/31/2022

x

Signature of individual signing on behalf of debtor

Kathy Trout

Printed name

Secretary, Treasurer

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name Nevada Wine Cellars, Inc.  
 United States Bankruptcy Court for the: DISTRICT OF NEVADA  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
 amended filing

**Official Form 204**
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Lease Administration Center Attn: Bankruptcy Dept/Managing Agent P.O. Box 63-6488 Cincinnati, OH 45263-6480		Lease of Enofoss wine making instrument and software				\$27,510.57
Nye County Treasurer Attn: John W. Prudhont P.O. Box 473 Tonopah, NV 89049						\$9,135.43



**United States Bankruptcy Court  
District of Nevada**

In re Nevada Wine Cellars, Inc.

Debtor(s)

Case No.

Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the Secretary, Treasurer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:

1-31-2022



Kathy Trout/Secretary, Treasurer  
Signer/Title

Nevada Wine Cellars, Inc.  
7582 Las Vegas Blvd., Ste. 484  
Las Vegas, NV 89123

Internal Revenue Service  
Attn: Bankruptcy Dept/Managing Agent  
P.O. Box 7346  
Philadelphia, PA 19101

Clark County Treasurer  
c/o Bankruptcy Clerk  
500 S. Grand Central Pkwy  
P.O. Box 551220  
Las Vegas, NV 89155

Clark County Assessor  
c/o Bankruptcy Clerk  
500 S. Grand Central Pkwy  
Box 551401  
Las Vegas, NV 89155

Dept. of Empl, Training & Rehab  
Employment Security Division  
500 East Third Street  
Carson City, NV 89713

Nevada Dept. of Taxation  
Bankruptcy Section  
555 E. Washington Avenue #1300  
Las Vegas, NV 89101

Social Security Administration  
Attn: Bankruptcy Desk/Managing Agent  
PO Box 33021  
Baltimore, MD 21290-3021

AT&T  
Attn: Bankruptcy Dept/Managing Agent  
P.O. Box 5014  
Carol Stream, IL 60197-5014

Clear Channel  
Attn: Bankruptcy Dept/Managing Age  
P.O. Box 742025  
Los Angeles, CA 90074

Fed Ex  
U.S. Collections Department  
Attn: Bankruptcy Dept/Managing Agent  
P.O. Box 7221  
Pasadena, CA 91109

John Hobbs  
7582 LAS VEGAS BLVD SOUTH 484  
Las Vegas, NV 89123

Kathy Trout  
7582 LAS VEGAS BLVD SOUTH 48  
Las Vegas, NV 89123

Kubota Credit Corporation  
Attn: Bankruptcy Dept/Managing Agent  
P.O. Box 0559  
Carol Stream, IL 60132-0559

Lease Administration Center  
Attn: Bankruptcy Dept/Managing Agent  
P.O. Box 63-6488  
Cincinnati, OH 45263-6480

Midwest Family Mutual  
Attn: Bankruptcy Dept/Managing Age  
3033 Campus Dr., Ste. #195  
Minneapolis, MN 55441

Nye County Treasurer  
Attn: John W. Prudhont  
P.O. Box 473  
Tonopah, NV 89049

Open Table  
Attn: Bankruptcy Dept/Managing Agent  
P.O. Box 101861  
Pasadena, CA 91189

Prudential Overall Supply  
Attn: Bankruptcy Dept. / Managing A  
P.O. Box 11210  
Santa Ana, CA 92711-1210

Sharon Cahlan Family Trust  
c/o Sharon Cahlan, Trustee  
2280 Nye Rd.  
Pahrump, NV 89048

Toast  
Attn: Bankruptcy Dept/Managing Agent  
401 Park Dr., Ste. 801  
Boston, MA 02215

U.S. Foods  
Attn: Bankruptcy Dept/Managing Age  
1685 W. Cheyenne Ave.  
North Las Vegas, NV 89032

Web Bank  
c/o Toast Capital LLC  
Attn: Bankruptcy/Managing Agent  
401 Park Drive, Ste. 801  
Boston, MA 02215

William Loken

AmTrust North America  
Attn: Bankruptcy Dept/Managing Age  
P.O. Box 6939  
Cincinnati, OH 45263

Kubota Credit Corp. U.S.A.  
Attn: Bankruptcy Dept/Managing Agent  
P.O. Box 2046  
Grapevine, TX 76099

Kubota Credit Corporation, U.S.A.  
Attn: Bankruptcy Dept/Managing Agent  
P.O. Box 894717  
Los Angeles, CA 90189-4717

Lease Administration  
Attn: Bankruptcy Dept/Managing Age  
P.O. Box 63-6488  
Cincinnati, OH 45263

Wells Fargo Bank, NA  
Attn: Bankruptcy Dept/Managing Agent  
P.O. Box 659713  
San Antonio, TX 78265

JEH NV Investments, Inc.  
7582 Las Vegas Blvd. South, #484  
Las Vegas, NV 89123